Module 5

Enabling Climate and Sustainability Action in Transport: Finance, Capacity and Institutional Support

Section 5.1

Financing Sustainable Transport in Times of Limited Budgets

FIGURE 1. Potential jobs created through transport investments, 2020

Source: See endnote 7 for this section.

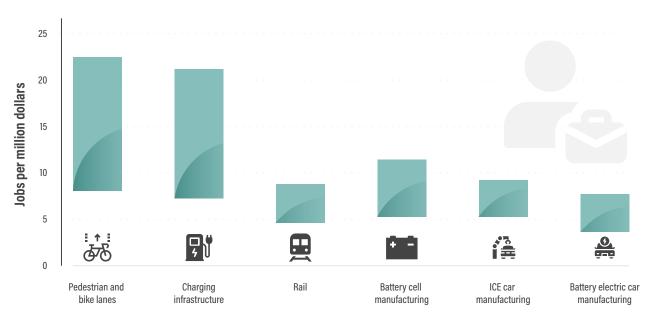


FIGURE 2. Investment in transport from the COVID-19 stimulus in G20 countries, by volume and share of GDP

Source: See endnote 10 for this section.

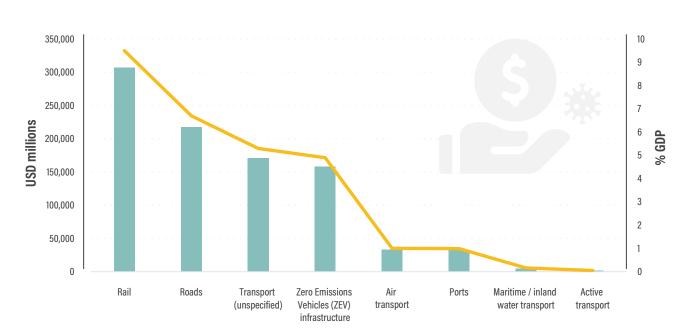


FIGURE 3. Estimated public investment in transport (a) as a share of total public investment in infrastructure and (b) by transport sub-sector, in the G20 countries, 2022

Source: See endnote 18 for this section.

Public investment in infrastructure	Transport sub-sector	
Transport 42%	50% Roads 46%	50%
Social 17%	Rail 27%	
Infrastructure (general) 15%	Public Transportation 9%	
Other 8%	Transport(unspecified) 5%	
Energy, storage, transmission, and distribution 5%	Air Transport 4%	
Communications 4%	Ports 4%	
Water 4%	Zero Emissions Vehicles (ZEV) 2%	
Renewable generation 2%	Active transport 2%	
Non-renewable generation 1%	Maritime/Inland water transport 1%	

FIGURE 4. Transport infrastructure investments in OECD countries, 2018-2021

Source: See endnote 20 for this section.

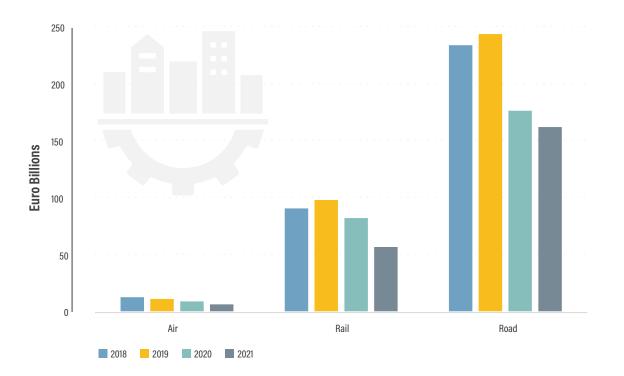
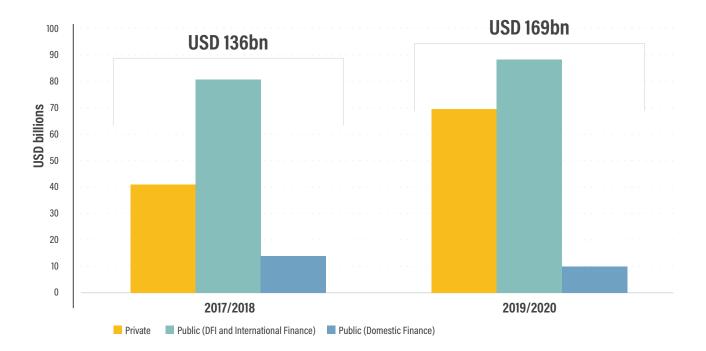


FIGURE 5. Global climate finance in the transport sector, by source, 2017/18 and 2019/20

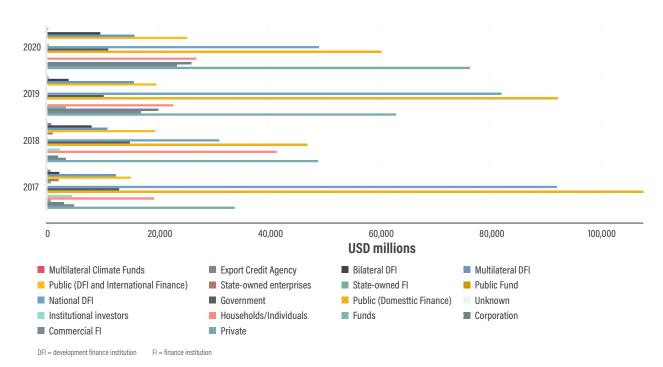
Source: See endnote 25 for this section.



Note: DFI = development finance institution

FIGURE 6. Financing for transport mitigation and adaptation, by type of financier, 2017-2020

Source: See endnote 30 for this section.



Note: DFI = development finance institution; ECA = export credit agency; FI = finance institution; SOE = state-owned enterprise.

FIGURE 7. Use of proceeds from global green bonds issuances, 2014-2022

Source: See endnote 38 for this section.

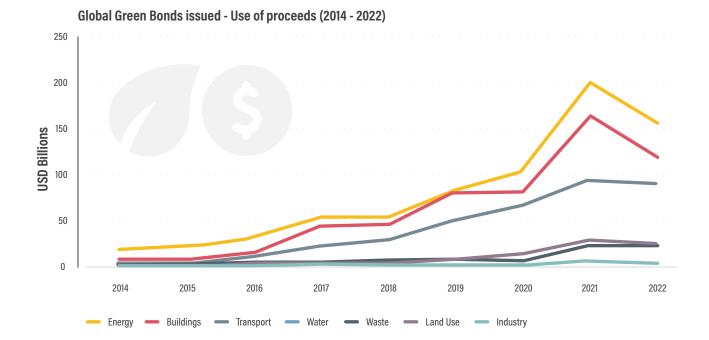


FIGURE 8. Fossil fuel support by sector in 51 OECD, G20 and Eastern Partnership countries, 2010-2021

Source: See endnote 63 for this section.

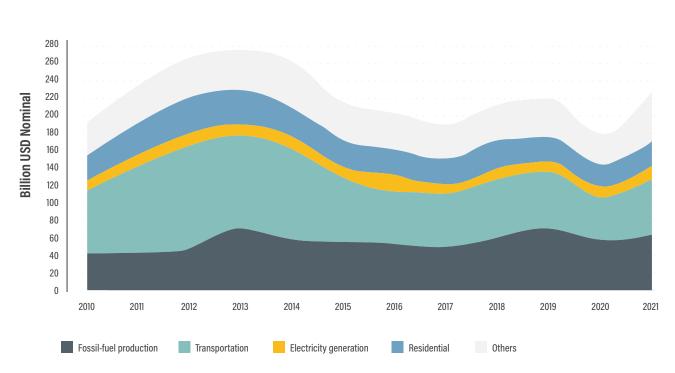
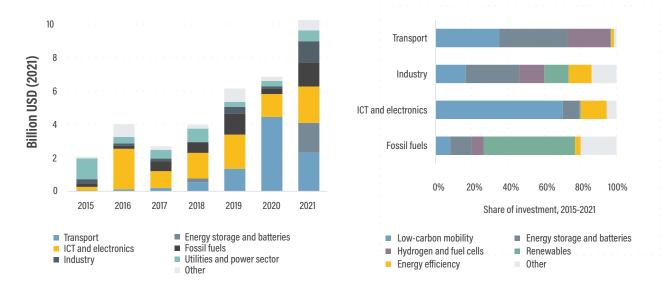


FIGURE 9. Corporate venture capital investment in clean energy start-ups, 2015-2021

Source: See endnote 67 for this section.

Corporate VC investment in clean energy start-ups reaches an all-time high

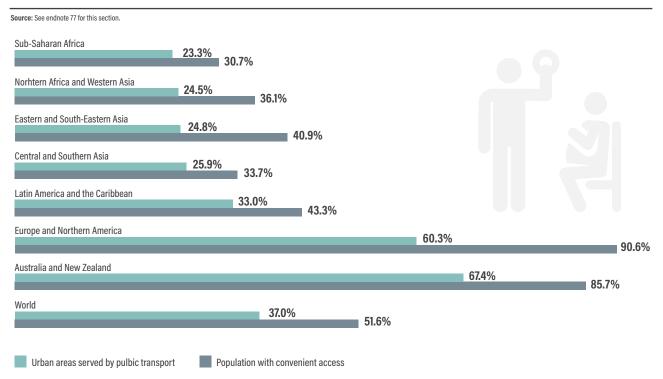
Corporate VC investment in clean energy start-ups, by sector of corporate investor (left), and by technology area of start-up in which four of these sectors invest (right), 2015-2021



Notes: Includes early- and late-stage deals as defined in the previous figures. Includes only investment by private-sector investors. Where there are several investors, deal value is evenly split across them. ICT = information and communications technology. Left graph: Industry = chemicals, cement, commodities, construction (excluding real estate), iron and steel, and other equipment suppliers; Utilities and power sector = independent power producers, and electricity and renewables equipment and services.

Source: IEA calculations based on Cleantech Group (2022).

FIGURE 10. Public transport coverage and share of the population with convenient access in urban areas, by region, 2022



Spotlight 6

Capacity and Institutional Support to Achieve Sustainable, Low Carbon Transport

FIGURE 1. Share of cities with planned areas, pre-1900 to 2015

Source: See endnote 2 for this section.

